

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 30, 2003

REGISTRATION NO.: 24413

BONDS ISSUED BY: Monett R-1 School District

AMOUNT OF ISSUE: \$1,300,000.00 (a portion of \$7,800,000 authorized)

COUNTY: of Barry

DATE OF ISSUE: July 2, 2003

MONTH OF MATURITY: March

PURPOSE OF BONDS: Complete remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
2.950%	\$ 85,000.00	03/01/2012
3.100%	90,000.00	03/01/2013
3.200%	90,000.00	03/01/2014
3.300%	95,000.00	03/01/2015
3.400%	100,000.00	03/01/2016
3.500%	105,000.00	03/01/2017
3.600%	110,000.00	03/01/2018
	115,000.00	03/01/2019 *
	120,000.00	03/01/2020 *
	125,000.00	03/01/2021 *
	130,000.00	03/01/2022 *
	135,000.00	03/01/2023 *
4.050%	625,000.00	03/01/2023

ARE BONDS CALLABLE: Bonds may be redeemed on and after March 1, 2008 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,283,100.00

INTEREST RATE: 3.8527%

ASSESSED VALUATION: \$110,867,634

INDEBTEDNESS: (Including this issue) \$11,285,000

NOTICE OF ELECTION: Published one newspaper March 26 and April 2, 2003; second newspaper March 28 and April 1, 2003

DATE OF ELECTION: April 8, 2003

ELECTION RESULTS: Yes...751 No...403

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable